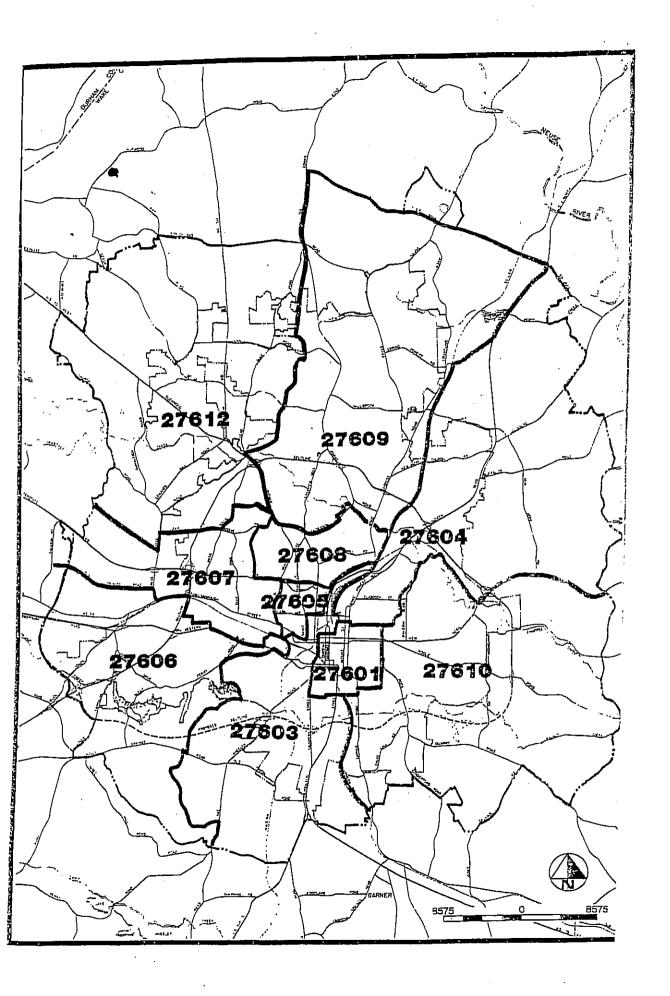


you can help

> COMMUNITY APPEARANCE QUESTIONNAIRE REPORT

Prepared by

THE CITY OF RALEIGH APPEARANCE COMMISSION AND THE CITY OF RALEIGH PLANNING DEPARTMENT





Appearance Commission

Raleigh, as the Capital City, has traditionally been concerned with its municipal appearance. Within the last several years, Raleigh has experienced growth beyond the expectations of most Raleigh citizens. Accompanying this rapid growth are many factors both positive and negative affecting the appearance of our City.

The Raleigh Appearance Commission is a group of fifteen Raleigh citizens who have been appointed by the City Council to study the visual aspects of the City and to make plans and carry out programs which will enhance and improve the visual quality and aesthetic characteristics of Raleigh. One part of this program, presently underway, is a City Wide Appearance Project which will identify the positive and negative appearance issues affecting Raleigh. The Appearance Commission has identified many of the issues which it believes affects City appearance. Through the responses to the Community Appearance Questionnaire, the issues of importance to many citizens of Raleigh have been made known.

BACKGROUND

During the months of November and December, 1982, more than 40,000 Community Appearance Questionnaires were distributed in the City water bills to households in Raleigh. During December, 1982, and January, 1983, 1,890 households responded to this questionnaire. A summary of the results from these responses are reflected in this

PREVIEW

The following is a list of eignificant results which are drawn from the responses to the Community Appearance Questionnaire. The following is an analysis of the significant results which are drawn from the responses to the Community Appearance Questionnairo.

- The rate of response for the Community Appearance Questionnaire (about 4.5%) was good, especially when the fact is considered that return postage was paid by those households responding.
- The 1,113 respondents who expressed their desire to be on an Appearance Commission mailing list is a significant percentage of the total respondents.
- Throughout the City, 2 of every 1 respondents beliave that Raleigh is an actractive city. The geographic location of the respondent was not highly significant.
- The responses were divided into thirds concerning whether Raleigh has become more attractive, remained the same or less attractive during the last five years.

- When respondents rated the attractiveness of the areas along 19 of Raleigh's major thoroughfares, J streets were rated good by over 50% of the respondents. Of the remaining thoroughfares, all were rated fair, needs improvement to bad by 65% or note of the respondents. Of these poorly rated thoroughfares, I were rated poorly by 90% or more of the respondence.
 - Thoroughfares Nating Good -
 - . Hade Avenue 72% good . Glenwood Avenue (inside Beltline) - 58% good . Releigh Beitline - 58% good
 - Thoroughfares Rating Poor -
 - . South Saunders Street 95% poor . Downtown Boulevard - 52% poor . Garner Road - 92% poor . Poole Road - 91% poor

- APPEARANCE COMMISSION PRELIMINARY ANALYSIS
- A substantial number of Haleigh residents are interested in a good city Appearance. Many of these persons expressed an interest in participating in future Appearance Commission programs and may serve as a solid base of support both in terms of raising contributions and volunteer services.
- contributions and volunteer services.
- Sixty-eight percent [68%] of the respondents answered that Raleigh is an attractive City and only 2.5% believe it is not, indicating a positive articude toward Raleigh among its rasidents. The hear 13% of respondents who feel that Raleigh needs improvement is a surprisingly low figure in light of the large number of respondents who rated specific areas poor (see items 5 and 6).
- Throughout the City there is a mixture of good, fair, and poor areas in terms of appearance. The following responses define these areas more clearly.
- The overwhelmingly poor rating of many of these thoroughfores indicates that there is a great need for improvement of the appearance of these thoroughfores. A preliminary analysis of the character of these thoroughfores is as follows:

Cheracter of Thoroughfares Rated Good

- . Glanwood Avenue (inside Suitline) and Wade Avenue are both primerily residential with segments of office uses.
- . The Beltline has a mixture of all uses but in many areas retains much of its green buffer.
- . The majority of offices and businesses along Glenwood and Wade Avenues are well maintained and landscaped.
- . All three streets have well ostablished vegetation and tree cover along the thoroughfarss. Glenwood Avenue has a landscaped median.
- . The signs and billboards along those areas are limited.

Character of Thoroughfares Rated Red

- Garner and Pools Roads are primarily residential with other mixed sections of non-residential uses such as Industrial-I and II, Shopping Canter, Neighborhood Business, etc. Garner Road has a larger section of Industrial-II land.
- Downtown Boulevard is almost totally industrially zoned with large amounts of Industrial-III land which allows development with no setback from the thoroughfars.
- . South Saunders Street has large sections of industrial .ind which is primarily industrial-II, sections of Meighborhood Business and small amount of residential land.
- . Hany of the businesses along these thoroughfares are poorly maintained and have little landscaping.

- These thoroughfares have little lendacaping and tree cover the State's landscaping of the segment of South Saunder. Street has been well received and improves the appearance o that segment.
- . Many signs and billboards are located along Downtown Boulevari and South Saunders Street. Downtown Boulevard has the highes-concentration of billboards in the City, and many are non-conforming with present City ordinances.

This analysis of visual character should be used as a guideline is determining and defining the types of programs which will be necessary to improve the appearance of Releigh's major entrance-

When respondents rated the attractiveness of 17 dategories of areas, 5 areas were reced good by 63% or more of the respondents. Of the remaining 11 areas, 7 areas were rated fairneeds improvement to bad by 61% or more of the respondents. Of the 7 areas rating poorly, 4 were types of parking lots. Б.

- Areas Rating Good -

. Fayotteville Street Mall - 81% good Office Parks - 76% good . State Government Complax - 74% good . Single-Family Residential Areas - 74% good . Respondents' Own Reighborhood - 69% good . Industrial Parks - 63% good

- Areas Rating Poor -

Downtown Area (excluding Fayettaville Street Hall and State Government Complex) - 91% poor . Downtown Farking Lots - 90% poor . Highway Strip Davelopment - 72% poor . Hulti-Family Residential Parking Lots - 69% poor . Shopping Hall Parking Lots - 64% poor . Shopping Center-Farking Lots - 64% poor . Highway Strip Complex . Highway . Shopping Center-Farking Lots - 64% poor . Hixed Single-Family/Hulti-Family Areas - 61% poor .

The rating of the 17 categories of areas were more wide ranging and less clear cut than the rating of the 19 thoroughfares. ; praiminary analysis of the areas rated good and poor is as follows:

Areas Rated Good

- . These areas tend to be well maintained and landscaped.
- . The residential and non-residential areas which are rated well are areas where similar land uses are clustered together.

Areas Rated Poor

- . Hany of the land uses in this area tend to be poorly maintained and landscaped.
- . The character of the land uses in these ereas are mixed in the sense that there are different land uses and roning categories mixed within a given area.
- Parking areas received a poor rating overall. Hany of these parking areas tend to have expanses of concrete and asphalt with little interior landscaping. Other qualities of the parking areas are mixed, in the sense that some have clear delineation of spaces and sieles, good perimeter and interior lendscaping, well prepared surfaces, and unobreusive lighting. Other parking lots have none or few of these good qualities.
- It should be noted that even though the "Surrounding Downtown" area received a poor rating, a majority of the respondence from the Downtown area indicated that during the last five years, this area has become more attractive, indicating positive support for the programs presently being undertaken in the Downtown area.

The responses to this question indicate that there is a need for further study and programsive programs which will improve the areas which receive such poor ratings.

When respondents were asked to rate their own residential neighborhood, all areas, with only two exceptions were rated quod by 54% or more of the respondents. The two areas rated fair, needs improvement to had by respondents were; the Southwest (17601) Area - 70% poor; and the Downtown (17601) Area - 63% poor.

A large number of Raleigh citizens are plansed with the attractiveness of the erea in which they live. Almost one-third of the respondents felt that their area is poor, and in some areas their as was an even greater percentage of respondents who feel that their neighborhood was not so attractive. Programs to improve the housing in the Central City and South areas are presently active. Appearance oriented programs are needed in all neighborhoods and in the Central and South areas in particular.

- The Appearance Commission identified 9 programs that the Commission felt would improve Raleigh's appearance. Of the 9 programs, 7 received support from 60% or more of the respondence: Β. programs, 7

 - Yearly Street Tree Planting Program 61%
 Yearly Street Tree Haintenance Program 55%
 Protecting exfering trees during new construction 75%
 Improved buffering between residential and nonresidential affan 75%
 Improved landscaping and maintenance for commercially
 developed projecty 50%
 Reducting the number of and size of billboards 71%
 Improved commercial sign controls 56%
 - •Of these 7 programs; note that 1 programs received support from 71% or more off the respondence (the billboard item had the highest emphasis of support with 9% of the respondence indicating special emphasis of support for this item).

The Appearance Commission believes that those programs will begin to improve the appearance problems which are outlined in the responses to this questionnairs. The overall support of these programs by the respondents indicates that the citizens of Ralaigh are very receptive and ready for the implementation of programs such as these which will improve the appearance of Ralaigh.

When respondents were asked to list their greatest contern about the appearance of Raleigh, 82% of all persons responding to the questionnaire listed their major concerns. Many of the greatest concern responses were similar in concept and were placed into eight caregories. These categories were:

. Commercial Development Growth and Planning Landscaping Maintenance

. Traffic . Cluster Along Roads . Urban Decline . Other

The two most often repeated issues were Growth and Planning insues and problems with certain types of Commercial Development. These issues were listed by 1 in every 2.7 respondents.

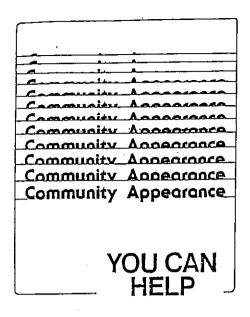
The large number of respondents to this question indicates the concern which citizens of Relaigh have for their City. These citizens expressed definite ideas as to what affects the appearance

In this quastion no guidelines or categories were given and the respondents were not led to answer in a particular way. Because of the lack of guidance in this quastion, it is significant that many respondents listed items which were so similar in concept and

These concerns about appearance certainly deserve further study and programs to integrate them into dity policies and procedures. Several of these categorius were not included on the Appearance Commission's list of nine programs. A few of these other issues, such as Growth and Planning, Commercial Development, and Traffic deserve further study to show how current planning and development code regulations effect City appearance.

1. Do you consider Yes No	Raleig Ma	h an attractio	ve cîl ent .	γ? 	4. How do you rate i along the following	heatt ig Ral	raciiveness eigh streetsi	i the	20216	Reducing the number and size of billboards
Yes 140		CO. Interpretation		_			Fair, needs Improvement		Don't know	— Improved commercial sign controls — Moving existing power and telephone lines underground
2. During the last	-		(1	that	Lilenwood Ave. (Inside					List Other:
Z. During the last Raleigh has beco	HAE À	Edia, do you			beltline)					
More attractive	111E.	Less Altractiv		_	Glenwood Ave. (Outside	!				
About the same		Don't know -			heltline)				_	
					Six Forks Hd.		_	_	_	6. What is your greatest concern about th
I. How do you rat	te the	attractivene	49 0	i the	Downtown Boulevard		_	_	_	appearance of Raleigh?
following areas in	1 Ralei	gh?			Poole Rd.	_	_	_		appearance in traceidin
		Fair, needs		Dan'i	Neu Bem Ave. Rock Quarry Rd.	_		_	_	
	Good	Improvement	Bad	<u>кпош</u>	Gamer Rd.					
Jighway Strip					Highway 401-70 South	_	_		_	
Development			_		South Sounders 51.	_				
Office Parks			_	_	Lake Wheeler Rd.					
ndustrial Parks	_		_	_	Beltime				_	
Shopping Mails	—		_		Hillsborough St. (inside					7. How long have you lived in Raleigh?
Shopping Mail Parking Lo	·-		_		beltline)	_			—	Less that 5 years 5 to 10 years
Slyopping Centers Shopping Center Parkin	. —				Hilfsborough St. Joutside					10 to 20 years More than 20 years
Shopping Center Parking Edia	,	_		_	beliline]		_	_		
Favetteville 51. MAII	_	<u> </u>		_	Western Boulevard				_	B. For purpose of categorizing questionnain
Surrounding Downtown					Wade Avenue	—		_		responses, please list your zip code here:
Jountown Parking Lots					Wake Forest Rd. Falls of Neuse Rd.	_			_	276
State Government					Downlows Streets	_	_	_	_	
Complex	_	_	—		List Other:	_	_		=	I am concerned about Raisigh's Appearance an
Siale Government							·			would like to be included on the Appearance
Parking Luis Single Family Residentia	, —	_	_	_	-	- —	- ,		_	Commission mailing list.
Arras	_	_	_		- m			1		Address:
Multi Famely Residential					5. What programs w Raieigh's appeara	unita i	ynu support			Zip code
Arens					same cost to the	ince i	even it mire	nion	1112411	
Multi-Family Residential					Yearly Street Tr					
Parking Lots Mixed Single Family		_			Yearly Street Tr	re Ma	intenance Pro	gram		
Multi-Fernity Arens		_		_	Protecting existin	ng tree	s during new c	anstr	uclion	
Residential Area (In You	IT				Improved bulleri	ng bel	ween resident	ial an	ď	
Neishbortwood					non-residential a					Thank you for your help!
List Other:	_ —	—		—	Improved lands			enanc	e for	Please fold to show return address and tape shul.
			_		commercially des	velape	d property			
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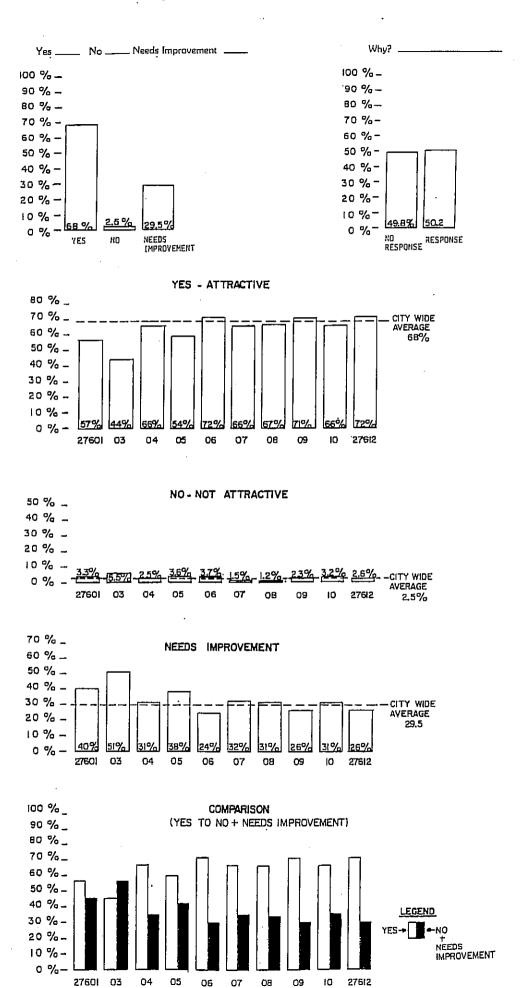


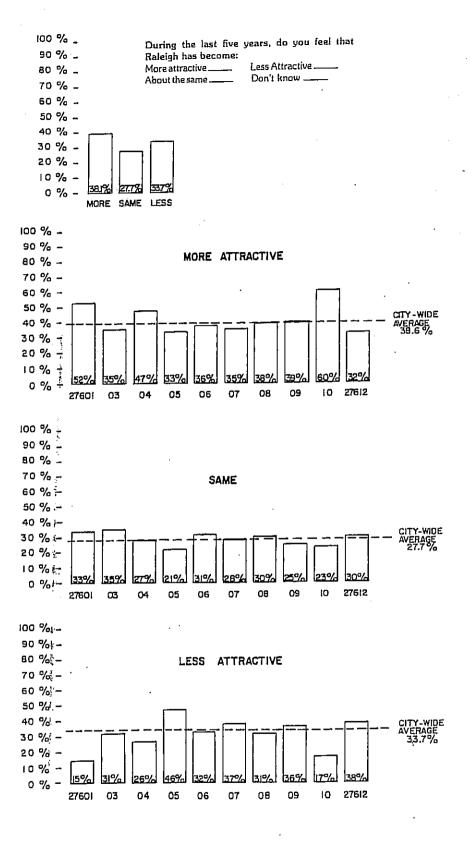
I am concerned about Raleigh's Appearance and would like to be included on the Appearance Commission mailing list.

Name:		_
Address:		_
	Zip code	_
70 % -		
60 % -		
50 % -		
40 % -		
30 % -		
20 % ~		
10%-		
0 % -	59% 41%	
,_	YES* NO	1

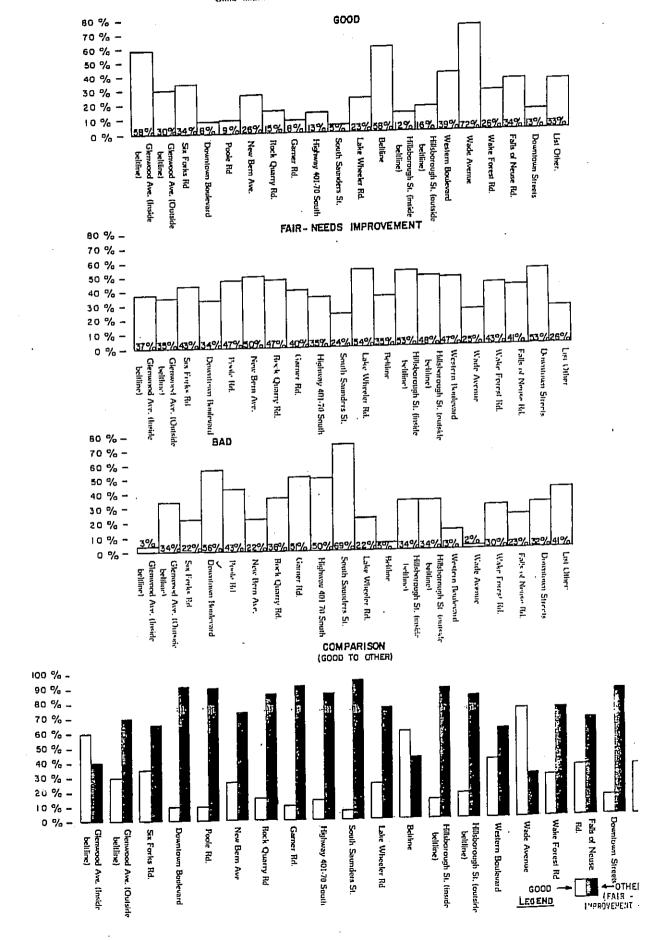
*1113 RESPONDENTS REQUESTED TO BE ON THE MAILING LIST (TOTAL NUMBER OF RESPONDENTS-1890)

For purpose of categorizing questionnaire responses, please list your zip code here: 50 % -276____ 40 % -30 % -20 % -10%-27612 27601 03 04 05 06 07 08 09 10



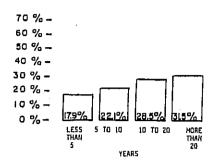


Fair, needs Don't Good Improvement Bad know

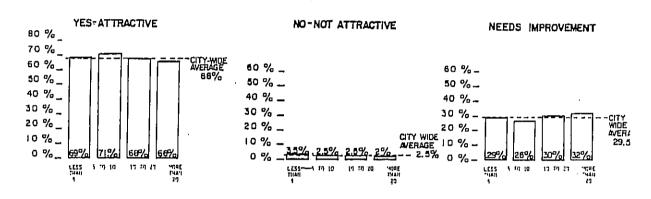


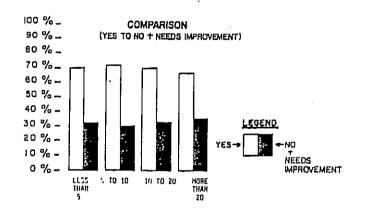
How long have you lived in Raleigh?
Less than 5 years ______

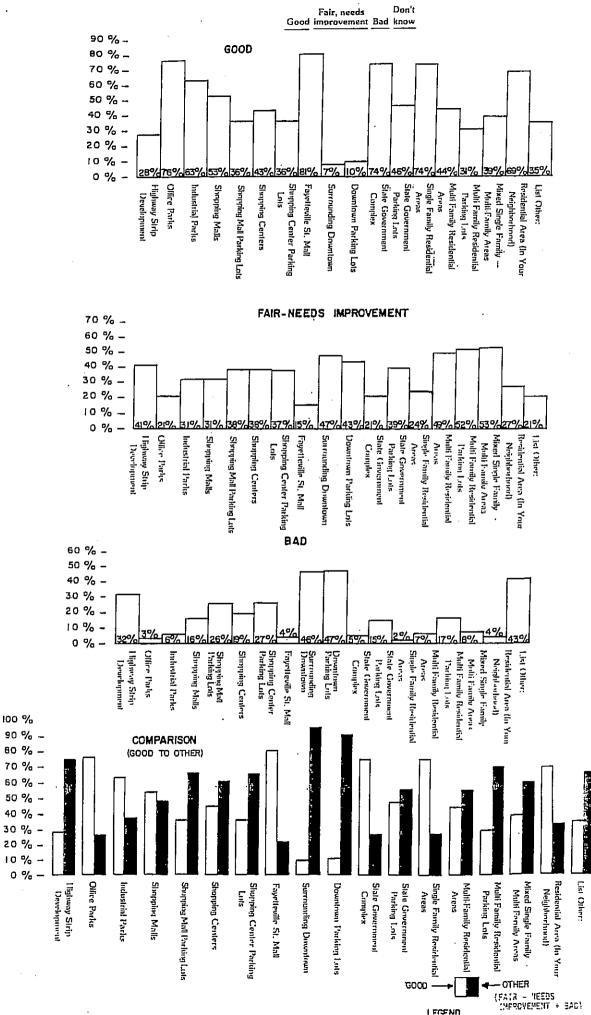
10 to 20 years _____ More than 20 years _____



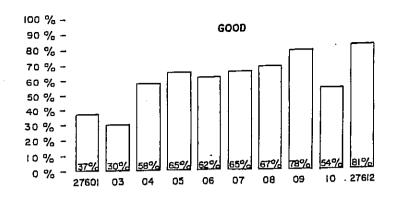
Do you consider Raleigh an attractive city?
Yes _____ No ____ Needs Improvement _____

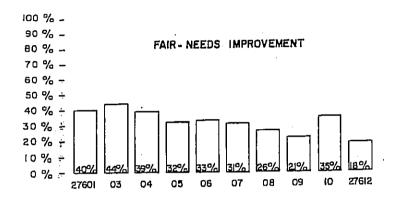


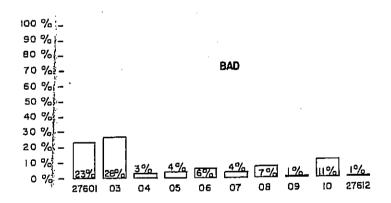


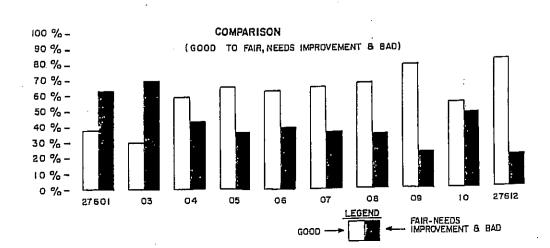


How do you rate the attractiveness of Residential Area (In Your Neighborhood)

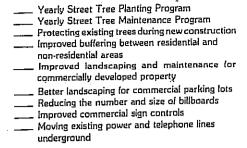


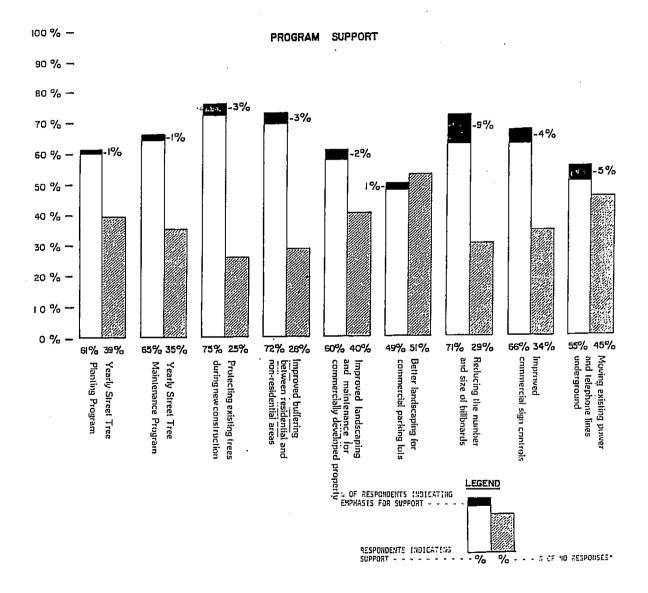




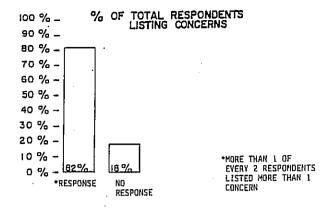


What programs would you support to improve Raleigh's appearance even if this may mean some cost to the City or new regulations:



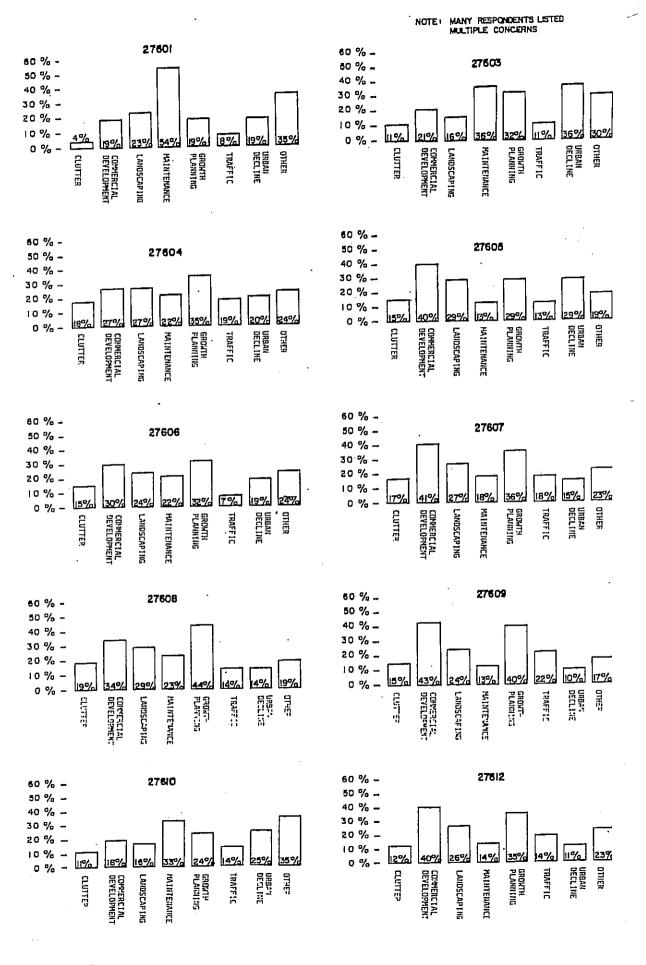


THAN Y NO RESPONDENTS TO THIS ITEM INDICATED THAT THE NO RESPONSE HAS BASED UPON A DESIPE THAT IMPLEMENTATION OF THESE ITEMS NOT BE TOTALLY FUNDED AT TAXPAYER EXPENSE. THIS INDICATION PRIMARILY CONCERNED THOSE ITEMS WHICH IMPROVE PRIVATE PROPERTY AND UTILITY LINES.



GREATEST CONCERN' RESPONSE BREAKDOWN

- l in every 2.7 respondents listed COMMERCIAL DEVELOPMENT issues such as too many shopping centers, shopping centers too close together, unattractive strip and commercial development and a need to improve major thoroughfares leading into the City, etc.
- 1 in every 2.7 respondents listed GROWTH AND PLANNING issues such as growth uncontrolled, growing too fast for existing regulations, need for better zoning controls, adjacent zoning incompatible (i.e., single-family residential adjacent to multi-family, commercial, industrial, stc.), too dense, development uncontrolled, losing that "Old Southern City flavor," etc.
- 1 in every 4 respondents listed LANDSCAFING issues such as too much greenery being removed, need more concern for trees, greenery, etc.
- l in every 5.3 respondents listed MAINTENANCE issues such as litter or trash in streets or lots, need to clean streets, cleaning streets, leaf pickup, larger trash or junk on lots, old cars, appliances; miscellaneous unfinished materials, general need to keep areas around buildings (both residential and commercial) clean and maintained, etc.
- l in every 5.6 respondents listed TRAFFIC issues such as coomuch traffic, traffic congestion and other similar issues.
- i in every 6.7 respondents listed CLUTTER ALONG ROADS issues such as too many signs, billboards, utility lines, poles and other visual man-made clutter along thoroughfares.
- l in every 6.7 respondents listed TRBAN DECLINE issues such as decline of older neighborhoods, rundown unmaintained older buildings, need for downtown revitalization and protection of older areas, both residential and commercial, and other related issues affecting older cities.
- l in every 4.5 respondents listed OTHER issues such as neighbors' cars parked all over yard, lack of maintenance and concern for rental property, incompatible infill development, parking on sidewalks, crime and social issues and many more.



			n attractive o	
Yes	No	Needs	Improvement	
Why? _				

WHY (QUESTION 1)

GOCD Trees, landscape, homes, cleanliness Greenery preserved Houses, Sts. Landscape maintained "Born bere" Trees, Homes well cared for Wide Sts. Fark Dept, neighborhoods. Trees, older seighborhoods, not as much heavy industry Beautiful Parks and woods Concerned developers Light industry, Govt, Univ, Environment Trees, never areas Trees, Design & age diversity of structures Clean, small, no dirty factories Parks, trees, hills Terrain, trees, sto College campuses, Capitol ground landscaping & tree lined streets Clean. Plenty of natural areas Planned growth Trees, green natural areas Nocied areas, tree lines streets, etc Green spaces, trees, cleanliness Trees, parks, etc Lots of green Recause of all improvements Clean, trees and hills, new Bldgs Good planning Trees and flowers Lack of "dirty" industry Winding Sts, trees, landscaped homes, greenways Trees and landscaping Trees, park areas. Big city atmosphere with little town Ambiance Greenways, parks & some residential Trees, asimtained lawns, greenery Parks, restored areas Clean, not too large Trees and parks Tress, clean, no heavy industry Parks, planting Plantings Freservation of trees Fark like atmosphere

Too many billboards & shopping centers Trash unbagged and tree limbs Downtown void of life & beauty - degressing Strip commercial, signs, facade, etc. Older areas around capitol South Raleigh (need remodeling, landscaping)
Areas could be more aesthetically pleasing All cities have areas that need improvement More stringent Bldg codes - better landscaping Strip development, unneeded shopping Ctrs Offices S.Wilmington St., and billboards Major entranceways, new development stripped Billboards, poor areas, bad streets Losing the human scale. Safety Randon mix of homes and business Congested traffic We haven't driven developers out of town Hillsborougn St needs cleaninh up around KCSU Spot conmercial areas mixed with residential Condos. - too many with same style Cars of roadsides and parks All areas deteriorating or destroyed by poes zoning Strip Dev. Also Hillsborough 5t disgrace as entry to city Rental property in South Releigh Getring too tig Elack & white areas of rental housing Roads need paving Clutter, signs, Haphazard soming (ie strips) Billboards uncontrolled. Sts always under repair European cities menter, more gardens Commercial Dev.too fast, unplaned and henhazard Entrangeways, downtown (excl Mall) and slums Tractic and coming (a disaster) Strip development Too much distruction in mane of progress Entranceways - Downtown & North Slvds Clutter. No planning, Traffic nearly hopeless Shopping Ctrs and strip development Trees being cut down Too many strin shooping centers Environment deteriorating Signs on major entranceways Barren-unkept areas among many major streets Trash on lawns and roads Matural beauty being destroyed by rapid growth Run down areas Rental areas Consercial development Bed zoning Uncontrolled strip growth - poor planning vested interest by city council members Losing ground fast Very attractive until all this building started on every corner Trash not picked up often enough Needs more revitalizing. Poor Kepf neighborhoods Main thoroughfares into city are a blight of fast food joints, industrial eyescres, & nonexistent landscaping Too much commercial development - is shopping Ctr: Inner city rehabilitation Entranceways Not clean Old Bldgs in downtown area should be desolished Shopping Ctrs Some streets need paving badly Many commercial areas starting up to lock like LA Street maintenance South & East Raleigh needs core attention Trash on streets Downtown trees getting scarce

These are typical responses taken from the survey question:

6. What is your greatest concern about the appearance of Raleigh?

The strip coming of our major atteries into shopping centers (to many) and office buildings and the proliferation of billboards.

The lack of foresight on the part of the city power structure which makes them fail to realize that property ownership is a stewardship not a license to spoil for others and for the future. Also, given the foresight, I question their courage to act.

Allowing business signs and businesses in residential areas.

Commercial development is being allowed to spread out too such along our main reads. It should be concentrated in well planned areas.

Zoning - infringement of realtors on private citizens' property. Can't improve arrearence as long as situation exists.

I love the phrase "Raleigh - the park with a city in it", I want all sections of Raleigh to fit the phrase. I remember from a song "....they paved paradise and put in a parking lot..." and don't want that for Raleigh. I want Raleigh to be remembered by anyone who comes here as living, green and beautiful.

"small town" agreal and regional identity, Welcome to "Newark" folks. (It won't be long.)

Proliferation of "Bragg Blvd" look on some major thoroughfares..too much traffic and too much connercial development.

The ever increasing appearance of glitter and glass and tin and high-priced trash in consercial - government - institutional - office construction.

3ed looking poorly built apartments. Commercial buildings taking prime lami from residential.

Strict enforcement of coming and less recoming to development interests esp. in low-density residential areas. Unabated unplanned urban development.

The greedy developers seem to think the only thing a piece of ground is good for is to cut down all the trees, plow up all the grass and build something on it or cover it with asphalt.

Uncontrolled growth. Builders have upper hand. City needs to assume leadership.

Greed vs beauty.

Poor planning leading to more and more strip development. Proliferation of mostly unneeded shopping centers.

Excessive, poorly planned commercial and industrial expansion at sacrifice of natural and residential areas.

Mon-existing coordination of traffic flow planning and development.

Cheap buildings - no trees. Rape of land by new construction.

Congested streets and pot holes in the roads.

Overdevelopment of commercial property at the expense of losing beautiful wooded areas - increasing traffic and congestion - I lived in San Jose Ca 7 yrs. I'd hate to see us do to Halsigh what happened there.

There is too much strip zoning and too many shopping centers. The City Council is too pro-building.

Strip development, umplanned growth and traffic control failures.

Too many unnecessary shopping malls that pollute the appearance. Billboards along major streets are ugly. Can't we do with less billboards.

The appearance problem in Raleigh is the God-awful traffic.

Uncontrolled development! Anyone with bucks and political connection can build anything anywhere they want. There's shopping center congestion everywhere.

Billboards - overgrown lots - run down Bldgs - utility Co. digging up roads (many times right after a road has been resurfaced)(Also include water and sewerage).
Flan perhaps all such service between sidewalk and road bed.

Too many agartments in residential areas.

1 - Developer blight 2 - giardoned buildings 3 - Destructive and poorly planned traffic patterns 4 - continual overthrow of protective zoning by City Council and Ed of Adjustment.

That in its rapid growth it will lose its neighborhood character....

Stick to a plan of design for building connervial areas (zoning). Stop crowding residential and connervial....

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